

California Foundations: 1999–2009
Growth Amid Adversity



The Center on Philanthropy & Public Policy
UNIVERSITY OF SOUTHERN CALIFORNIA

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ABOUT THIS STUDY

The Center's landmark study of California foundations in 2001 chronicled the growing importance and impact of foundations in the state and across the nation with a particular focus on the 1990s, and provided a quantitative assessment of the size, structure, and scope of the state's foundation community within the context of national trends and patterns. We saw that California philanthropy was leading the way in terms of growth in numbers, assets, and total giving, as well as the dynamic role of community foundations and health care foundations created from the conversion of nonprofit healthcare organizations. The baseline analysis suggested great promise and potential for California foundations and those they serve, as well as a number of challenges.

Now ten years later we look at the changes that have unfolded. California foundations continue to be a significant force in philanthropy in the state and nation over the period 1999-2009. Although there are ebbs and flows, there are more foundations and higher levels of giving at the end of the decade, though asset growth is flat when adjusted for inflation. As we cautioned in the earlier report, the phenomenal growth of the 1990s has not been repeated this decade. Yet, there are a couple of encouraging signs for the future. First, there are a growing number of small foundations that cumulatively account for an increasing share of total foundation giving. And, second, community foundations within the state, as previously noted, continue to exhibit a robust role in philanthropic giving. This suggests that living donors are playing a greater role, and that as wealth grows it is more likely to fuel philanthropic growth. But even more encouraging are the advances in devising strategies and developing practices to increase philanthropy's impact that have accelerated over the last decade.

The Center is committed to continuing to track trends and patterns of California's foundations and their philanthropy as well as their efforts to leverage their resources for greater impact. This work is made possible by our partnership with the Foundation Center, and the support of the Center's Philanthropic Partners.

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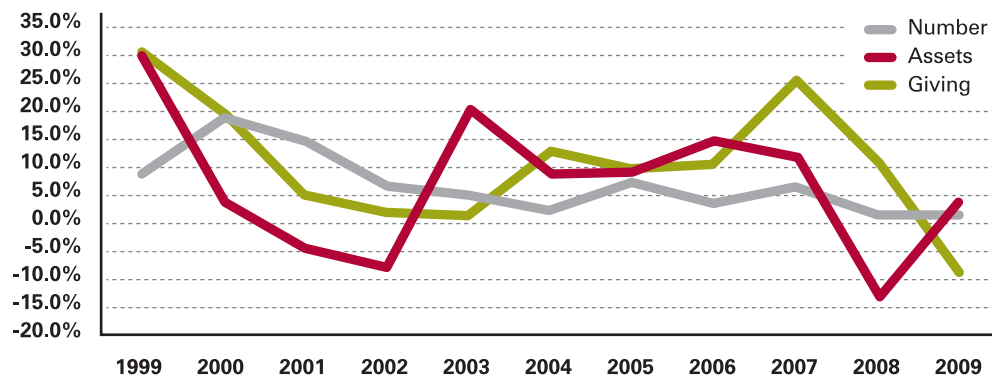
Over the past ten years, California foundations have continued to be a significant force in philanthropy and the nonprofit sector in the state and nation. While the growth experienced in the 1990s continues, it has come at a slower rate and has been punctuated by pronounced peaks and valleys that coincide with changes in economic fortunes.

SIZE AND GROWTH

California's foundation sector grew in terms of numbers and total giving, though assets adjusted for inflation are largely unchanged over the decade. Between 1999 and 2009, the number of foundations in California grew by 71 percent from 4,208 to 7,184. California foundation giving more than doubled from \$2.8 billion to \$6.0 billion; however, when adjusted for inflation, total giving increased a more moderate 55 percent.¹ Foundation assets increased from \$68.2 billion to \$93.3 billion, a 37 percent increase, over the same period; although, assets were largely unchanged when controlling for inflation, growing a mere 2.6 percent.

The patterns over the decade are illuminating. While the number of foundations grew throughout the period, the robust growth in 2000 and 2001 gave way to a tapering off by the end of the period. On the other hand, foundation giving and assets exhibited peaks and valleys over the ten years with the swings in assets more pronounced than the swings in giving.

FIGURE 1. GROWTH OF NUMBER, ASSETS, AND TOTAL GIVING OF CA FOUNDATIONS, 1999–2009



1. See Appendix A for inflation-adjusted numbers.

TABLE 1. GROWTH OF FOUNDATIONS: NUMBER, ASSETS AND TOTAL GIVING (DOLLARS IN THOUSANDS)

| NO. OF FOUNDATIONS | | CALIFORNIA | | UNITED STATES | |
|----------------------------|-------|--------------|--------------|---------------|------------|
| Year | # | % Growth | # | % Growth | CA as % US |
| 1999 | 4,208 | – | 50,201 | – | 8.4 |
| 2000 | 4,948 | 17.6% | 56,582 | 12.7% | 8.7 |
| 2001 | 5,618 | 13.5% | 61,810 | 9.2% | 9.1 |
| 2002 | 5,929 | 5.5% | 64,843 | 4.9% | 9.1 |
| 2003 | 6,160 | 3.9% | 66,398 | 2.4% | 9.3 |
| 2004 | 6,242 | 1.3% | 67,736 | 2.0% | 9.2 |
| 2005 | 6,606 | 5.8% | 71,095 | 5.0% | 9.3 |
| 2006 | 6,778 | 2.6% | 72,477 | 1.9% | 9.4 |
| 2007 | 7,138 | 5.3% | 75,187 | 3.7% | 9.5 |
| 2008 | 7,163 | 0.4% | 75,595 | 0.5% | 9.5 |
| 2009 | 7,184 | 0.3% | 76,545 | 1.5% | 9.4 |
| 10-year growth rate | | 70.7% | 52.5% | | |

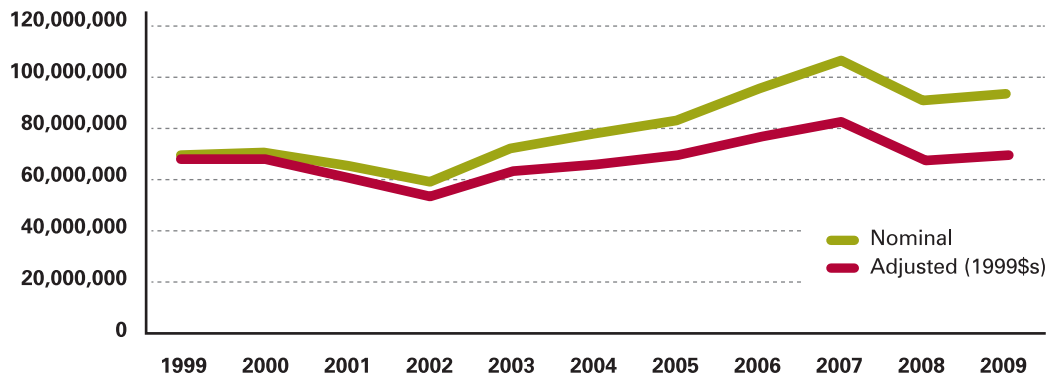
| TOTAL ASSETS | | CALIFORNIA | | UNITED STATES | |
|----------------------------|-------------|--------------|--------------|---------------|------------|
| Year | \$ | % Growth | \$ | % Growth | CA as % US |
| 1999 | 68,297,099 | – | 448,610,710 | – | 15.2 |
| 2000 | 70,125,281 | 2.7% | 486,085,311 | 8.4% | 14.4 |
| 2001 | 66,143,481 | -5.7% | 476,788,561 | -1.9% | 13.9 |
| 2002 | 60,190,097 | -9.0% | 435,190,471 | -8.7% | 13.8 |
| 2003 | 71,862,374 | 19.4% | 476,713,000 | 9.5% | 15.1 |
| 2004 | 77,429,226 | 7.7% | 510,480,908 | 7.1% | 15.2 |
| 2005 | 83,759,417 | 8.2% | 550,552,049 | 7.8% | 15.2 |
| 2006 | 95,350,159 | 13.8% | 614,656,000 | 11.6% | 15.5 |
| 2007 | 105,730,045 | 10.9% | 682,222,000 | 11.0% | 15.5 |
| 2008 | 90,693,551 | -14.2% | 564,950,926 | -17.2% | 16.1 |
| 2009 | 93,328,030 | 2.9% | 590,188,365 | 4.5% | 15.8 |
| 10-year growth rate | | 36.7% | 31.6% | | |

| TOTAL GIVING | | CALIFORNIA | | UNITED STATES | |
|----------------------------|-----------|---------------|--------------|---------------|------------|
| Year | \$ | % Growth | \$ | % Growth | CA as % US |
| 1999 | 2,895,548 | – | 23,321,482 | – | 12.4 |
| 2000 | 3,432,247 | 18.5% | 27,563,166 | 18.2% | 12.5 |
| 2001 | 3,566,857 | 3.9% | 30,502,393 | 10.7% | 11.7 |
| 2002 | 3,611,135 | 1.24% | 30,431,799 | -0.2% | 11.9 |
| 2003 | 3,626,821 | 0.43% | 30,309,000 | -0.4% | 12.0 |
| 2004 | 4,053,718 | 11.77% | 31,843,907 | 5.1% | 12.7 |
| 2005 | 4,404,772 | 8.66% | 36,402,633 | 14.3% | 12.1 |
| 2006 | 4,814,754 | 9.31% | 39,004,000 | 7.1% | 12.3 |
| 2007 | 5,995,412 | 24.52% | 44,394,000 | 13.8% | 13.5 |
| 2008 | 6,611,328 | 10.27% | 46,781,305 | 5.4% | 14.1 |
| 2009 | 5,988,163 | -9.43% | 45,778,459 | -2.1% | 13.1 |
| 10-year growth rate | | 106.8% | 96.3% | | |

Note: See Appendix A for inflation-adjusted numbers.

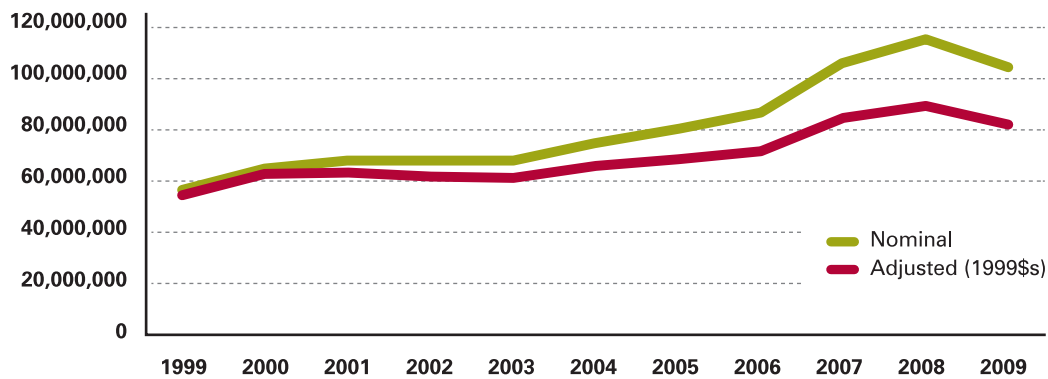
In 1999, California foundation assets totaled over \$68.2 billion dollars, compared to \$448.6 billion nationally. Over the next ten years, foundation assets statewide and nationally ebbed and flowed; showing declines from 2000–2002 and again in 2008. In 2007, total assets of California foundations reached \$105.7 billion (\$81.9 billion, when adjusted for inflation), compared to a peak for foundation assets nationally at \$682 billion.

FIGURE 2. CALIFORNIA FOUNDATION ASSETS, 1999–2009



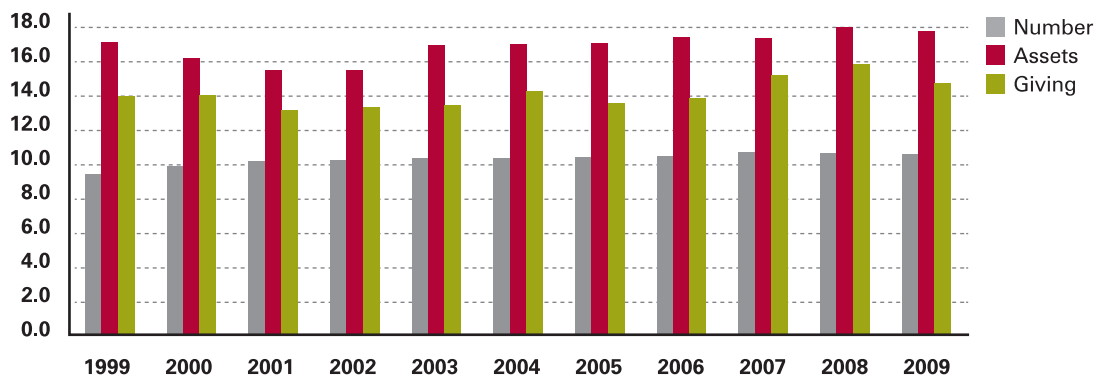
Total giving grew initially from 1999 to 2000 and then held steady until 2004 when giving started to grow again and peaked in 2008 at \$4.9 billion in California and \$36.2 billion for foundations nationally. The difference in the patterns of assets and giving is due, in part, to the fact that foundations have a planning process for grantmaking budgets and make multi-year giving commitments, thus smoothing changes in giving levels. In addition, as new foundations are created and estates are transferred into foundations, endowments grow providing additional resources for giving.

FIGURE 3. CALIFORNIA FOUNDATION GIVING, 1999–2009



The growth of California’s foundations outpaced the nation in all dimensions, in particular in the number of foundations and their giving. As a consequence, California’s share of the number of foundations ticked up from 8.4 percent in 1999 to 9.4 percent ten years later. The assets of California foundations as a percent of the assets of all U.S. foundations increased from 15.2 percent to 15.8 percent. Meanwhile, the giving of California foundations as a percent of the giving of all U.S. foundations increased from 12.4 percent to 13.1 percent.

FIGURE 4. CALIFORNIA FOUNDATIONS ASSETS, 1999–2009



The Structure of California's Foundation Sector

There are important structural features of California foundations that we observed in 1999 that continue to characterize the state's foundation community today. The sector continues to be highly concentrated both in terms of size and geography. It remains dominated by private independent foundations, though there are a set of community foundations that have a dramatic impact on giving and gifts received by the state's foundations.

VARIATION IN SIZE

The foundation sector in California continues to be highly concentrated in both assets and giving.

Today, there are 14 foundations with assets in excess of \$1 billion. They hold 46 percent of all foundation assets and 30 percent of total giving.² In 1999, there were nine foundations with assets in excess of \$1 billion, accounting for 52 percent of all foundation assets and 32 percent of total giving. If we expand the size threshold to those above \$250 million in assets, there were 33 foundations in 1999; they accounted for 68 percent of all foundation assets in the state and 53 percent of all foundation giving. The number of foundations with assets over \$250 million increased to 42 in 2009. While their share of assets fell to 61 percent and share of giving fell to 44 percent, there remains a high degree of concentration.

The highly concentrated nature of the California foundation sector is mirrored nationwide, but not quite to the same extent. In 1999, large foundations with assets over \$250 million accounted for 53 percent of total assets and 39 percent of total giving nationwide. As with California foundations, these foundations' share of assets and total giving fell to 48 percent and 35 percent, respectively, in 2009.

Despite the dominance of large foundations within the state, the number of foundations with assets of less than \$1 million continued to grow over the ten-year period from 2,428 in 1999 to 4,373 in 2009. Although the percentage of total assets held by these foundations remained steady at around 1 percent of foundation assets in the state, the percentage of total giving increased from 6 percent in 1999 to 11 percent in 2009. This trend suggests that these small foundations, many created in the 1990s or later, are vehicles for personal giving by living donors. They are also a possible harbinger of a larger foundation footprint in philanthropy in the coming decades.

2. For list of the state's top 100 foundations by assets and total giving see Appendix B and C, respectively.

TABLE 2. FOUNDATIONS BY ASSET CATEGORY (IN THOUSANDS)

| NO. OF FOUNDATIONS | 1999 CALIFORNIA | | 1999 US | | 2009 CALIFORNIA | | 2009 US | |
|-------------------------------|--------------------|--------------|---------------|--------------|--------------------|--------------|---------------|--------------|
| Asset Category | # | % | # | % | # | % | # | % |
| \$1 billion and above | 9 | 0.2 | 48 | 0.1 | 14 | 0.2 | 60 | 0.1 |
| \$250 million to \$1 billion | 24 | 0.6 | 158 | 0.3 | 28 | 0.4 | 200 | 0.3 |
| \$50 million to \$250 million | 96 | 2.3 | 839 | 1.7 | 173 | 2.4 | 1,245 | 1.6 |
| \$10 million to \$50 million | 307 | 7.3 | 3,204 | 6.4 | 506 | 7.0 | 4,558 | 6.0 |
| \$1 million to \$10 million | 1,344 | 31.9 | 15,161 | 30.2 | 2,090 | 29.1 | 22,101 | 28.9 |
| \$0 million to \$1 million | 2,428 | 57.7 | 30,791 | 61.3 | 4,373 | 60.9 | 48,381 | 63.23 |
| Total | 4,208 | 100.0 | 50,201 | 100.0 | 7,184 | 100.0 | 76,545 | 100.0 |

| TOTAL ASSETS | 1999 CALIFORNIA | | 1999 US | | 2009 CALIFORNIA | | 2009 US | |
|-------------------------------|---------------------|--------------|----------------------|--------------|---------------------|--------------|----------------------|--------------|
| Asset Category | \$ | % | \$ | % | \$ | % | \$ | % |
| \$1 billion and above | \$35,549,760 | 0.2 | \$164,808,753 | 0.1 | \$42,931,493 | 46.0 | \$194,371,442 | 32.9 |
| \$250 million to \$1 billion | 11,079,966 | 0.6 | 72,600,399 | 0.3 | 13,652,085 | 14.6 | 90,382,855 | 15.3 |
| \$50 million to \$250 million | 9,846,055 | 2.3 | 86,408,988 | 1.7 | 17,839,068 | 19.1 | 124,397,609 | 21.1 |
| \$10 million to \$50 million | 6,618,647 | 7.3 | 67,517,204 | 6.4 | 10,782,772 | 11.6 | 96,565,400 | 16.4 |
| \$1 million to \$10 million | 4,521,579 | 31.9 | 48,647,541 | 30.2 | 6,942,934 | 7.4 | 70,700,405 | 12.0 |
| \$0 million to \$1 million | 681,090 | 57.7 | 8,627,825 | 61.3 | 1,179,678 | 1.3 | 13,770,654 | 2.3 |
| Total | \$68,297,097 | 100.0 | \$448,610,710 | 100.0 | \$93,328,030 | 100.0 | \$590,188,365 | 100.0 |

| TOTAL GIVING | 1999 CALIFORNIA | | 1999 US | | 2009 CALIFORNIA | | 2009 US | |
|-------------------------------|--------------------|--------------|---------------------|--------------|--------------------|--------------|---------------------|--------------|
| Asset Category | \$ | % | \$ | % | \$ | % | \$ | % |
| \$1 billion and above | \$916,836 | 31.7 | \$5,864,676 | 25.1 | \$1,817,492 | 46.0 | \$10,706,883 | 23.4 |
| \$250 million to \$1 billion | 613,336 | 21.2 | 3,329,298 | 14.3 | 822,182 | 14.6 | 5,070,366 | 11.1 |
| \$50 million to \$250 million | 452,552 | 15.6 | 4,456,403 | 19.1 | 1,254,719 | 19.1 | 9,279,467 | 20.3 |
| \$10 million to \$50 million | 393,967 | 13.6 | 4,051,998 | 17.4 | 816,152 | 11.6 | 8,658,651 | 18.9 |
| \$1 million to \$10 million | 348,006 | 12.0 | 3,821,756 | 16.4 | 622,287 | 7.4 | 6,758,862 | 14.8 |
| \$0 million to \$1 million | 170,852 | 5.9 | 1,797,351 | 7.7 | 655,331 | 1.3 | 5,304,232 | 11.6 |
| Total | \$2,895,549 | 100.0 | \$23,321,482 | 100.0 | \$5,988,163 | 100.0 | \$45,778,461 | 100.0 |

FOUNDATION TYPES

Independent foundations dominate the foundation community in California throughout the decade, as the composition of the foundation sector remains stable. Private independent foundations account for 90 percent of the number of foundations and three-quarters of foundation assets and foundation giving. Their share of all foundation types mirrors that of independent foundations at the national level. In fact, over the ten-year period, we see that the overall composition of foundation types in California as well as the U.S. is largely unchanged.

TABLE 3. AGGREGATE FISCAL DATA BY FOUNDATION TYPE (DOLLARS IN THOUSANDS)

| NO. OF FOUNDATIONS | 1999 CALIFORNIA | | 1999 US | | 2009 CALIFORNIA | | 2009 US | |
|--------------------|-----------------|--------------|---------------|--------------|-----------------|--------------|---------------|--------------|
| Foundation Type | # | % | # | % | # | % | # | % |
| Independent | 3,755 | 89.2 | 44,824 | 89.3 | 6,352 | 88.4 | 68,508 | 89.5 |
| Corporate | 100 | 2.4 | 2,019 | 4.0 | 187 | 2.6 | 2,733 | 3.6 |
| Community | 34 | 0.8 | 519 | 1.0 | 49 | 0.7 | 737 | 1.0 |
| Operating | 319 | 7.6 | 2,839 | 5.7 | 596 | 8.3 | 4,567 | 6.0 |
| Total | 4,208 | 100.0 | 50,201 | 100.0 | 7,184 | 100.0 | 76,545 | 100.0 |

| TOTAL ASSETS | 1999 CALIFORNIA | | 1999 US | | 2009 CALIFORNIA | | 2009 US | |
|-----------------|---------------------|--------------|----------------------|--------------|---------------------|--------------|----------------------|--------------|
| Foundation Type | \$ | % | \$ | % | \$ | % | \$ | % |
| Independent | \$51,315,046 | 75.1 | \$381,364,659 | 85.0 | \$70,023,082 | 75.0 | \$482,954,062 | 81.8 |
| Corporate | 1,148,157 | 1.7 | 15,257,698 | 3.4 | 1,872,289 | 2.0 | 19,298,935 | 3.3 |
| Community | 4,202,158 | 6.2 | 27,648,672 | 6.2 | 6,841,668 | 7.3 | 49,491,218 | 8.4 |
| Operating | 11,631,738 | 17.0 | 24,339,680 | 5.4 | 14,590,991 | 15.6 | 38,444,150 | 6.5 |
| Total | \$68,297,099 | 100.0 | \$448,610,709 | 100.0 | \$93,328,030 | 100.0 | \$590,188,365 | 100.0 |

| GIFTS RECEIVED | 1999 CALIFORNIA | | 1999 US | | 2009 CALIFORNIA | | 2009 US | |
|-----------------|--------------------|--------------|---------------------|--------------|--------------------|--------------|---------------------|--------------|
| Foundation Type | \$ | % | \$ | % | \$ | % | \$ | % |
| Independent | \$1,712,657 | 39.6 | \$24,097,438 | 75.1 | \$2,333,336 | 60.3 | \$27,054,320 | 66.2 |
| Corporate | 171,071 | 4.0 | 3,313,248 | 10.3 | 228,752 | 5.9 | 3,966,250 | 9.7 |
| Community | 787,659 | 18.2 | 3,295,378 | 10.3 | 696,239 | 18.0 | 4,814,379 | 11.8 |
| Operating | 1,649,405 | 38.2 | 1,370,610 | 4.3 | 611,820 | 15.8 | 5,026,884 | 12.3 |
| Total | \$4,320,792 | 100.0 | \$32,076,674 | 100.0 | \$3,870,147 | 100.0 | \$40,861,833 | 100.0 |

| TOTAL GIVING | 1999 CALIFORNIA | | 1999 US | | 2009 CALIFORNIA | | 2009 US | |
|-----------------|--------------------|--------------|---------------------|--------------|--------------------|--------------|---------------------|--------------|
| Foundation Type | \$ | % | \$ | % | \$ | % | \$ | % |
| Independent | \$2,260,455 | 78.1 | \$17,989,368 | 77.1 | \$4,566,281 | 76.3 | \$32,752,607 | 71.5 |
| Corporate | 157,286 | 5.4 | 2,813,557 | 12.1 | 349,037 | 5.8 | 4,690,601 | 10.2 |
| Community | 385,136 | 13.3 | 1,849,448 | 7.9 | 647,239 | 10.8 | 4,174,413 | 9.1 |
| Operating | 92,672 | 3.2 | 669,108 | 2.9 | 425,606 | 7.1 | 4,160,838 | 9.1 |
| Total | \$2,895,549 | 100.0 | \$23,321,481 | 100.0 | \$5,988,163 | 100.0 | \$45,778,459 | 100.0 |

Community foundations continue to be a distinctive part of California’s philanthropic landscape.

Community foundations provide an important mechanism for donors to be engaged in their philanthropy through donor advised funds. In 2009, community foundations in California accounted for 11 percent of foundation giving and 18 percent of gifts received, roughly the same as ten years earlier. This is substantially above the national level throughout the decade. For example, community foundations nationally account for 9 percent of all foundation giving and 12 percent for gifts received in 2009. No doubt, the most recent recession has eroded the robustness of giving by community foundations in the last couple of years, in particular 2009.

FIGURE 5. TOTAL GIVING BY COMMUNITY FOUNDATIONS AS A PERCENT OF TOTAL GIVING, 1999–2009



FIGURE 6. GIFTS RECEIVED BY COMMUNITY FOUNDATIONS AS A PERCENT OF TOTAL GIFTS RECEIVED, 1999–2009

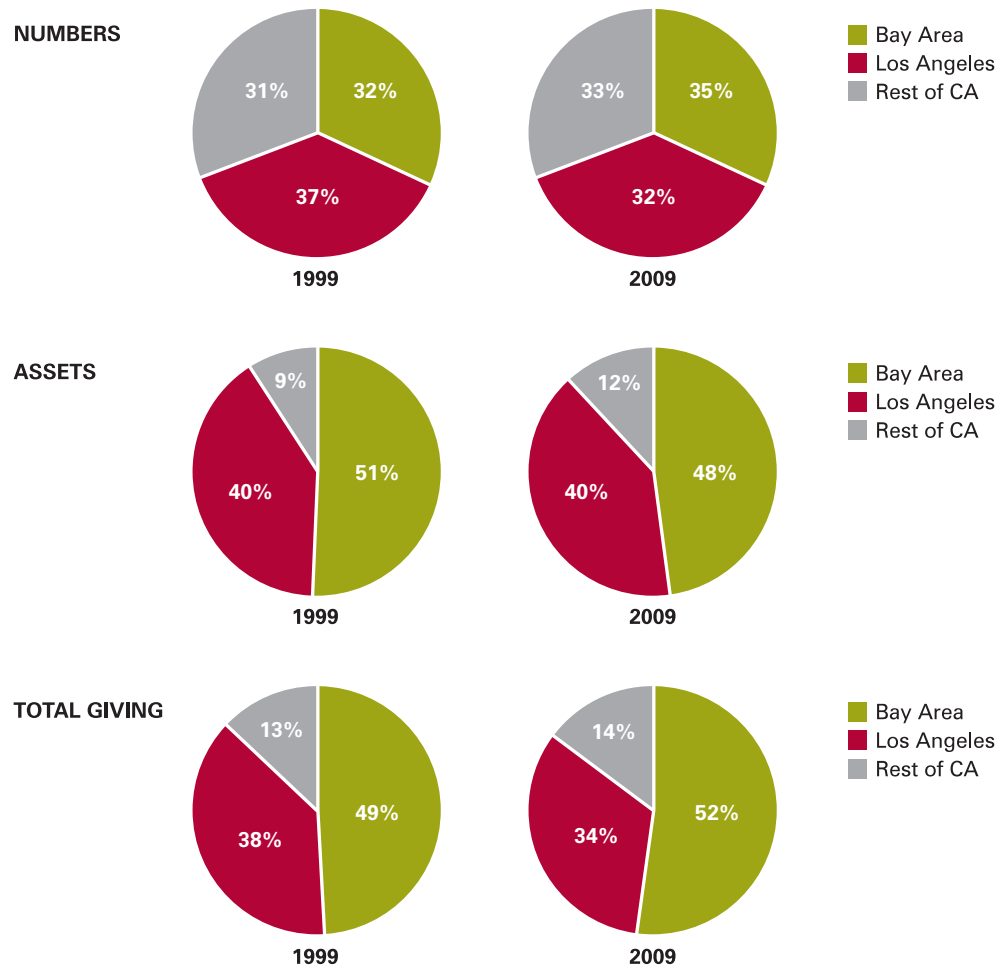


GEOGRAPHIC CONCENTRATION

Foundations in California are highly concentrated in the Bay Area and Los Angeles. From 1999 to 2009, foundations that call the San Francisco Bay Area³ or Los Angeles County home dominate the California foundation sector in terms of numbers, assets and total giving. In 2009, two thirds of the state’s 7,184 foundations were located in one of these two regions. The geographic concentration is even more striking when looking at assets (88 percent) and total giving (86 percent) however. And it is only slightly less concentrated than ten years earlier.

The Bay Area is home to 35 percent of the foundations; these foundations hold 48 percent of all foundation assets and account for about 50 percent of all foundation giving. Thirty two percent of the state’s foundations are headquartered in Los Angeles County; these foundations account for 40 percent of foundation assets and 34 percent of foundation giving.

FIGURE 7. PERCENTAGE OF NUMBER OF FOUNDATIONS, ASSETS, AND TOTAL GIVING BY REGION, 1999 AND 2009



3. The Bay Area consists of nine counties: Alameda, Contra Costa, Marin, Napa, San Francisco, San Mateo, Santa Clara, Solano, and Sonoma.

Grantmaking Patterns of California Foundations

California's foundation landscape goes beyond numbers, assets, and total giving. Data collected by The Foundation Center on grants made by the state's largest foundations highlights several important giving trends within the state over the ten-year period in terms of funding areas and the extent to which grants from California foundations are directed to California nonprofits.⁴

California foundation's giving priorities in education and health have shifted over the decade. In 2009, the top five funding priorities are: education (24 percent), environment and animals (17 percent), health (16 percent), arts and culture (12 percent) and human services (11 percent). In 1999, the top five funding priorities of California foundations were: health (20 percent), education (17 percent), human services (15 percent), environment and animals (11 percent) and arts and culture (10 percent).

TABLE 4. DISTRIBUTION OF GRANT DOLLARS BY SUBJECT CATEGORY (1999 DOLLARS IN THOUSANDS)

| Subject | 1999 CALIFORNIA | | 1999 US | | 2009 CALIFORNIA | | 2009 US | |
|---------------------------|--------------------|--------------|---------------------|--------------|--------------------|--------------|---------------------|--------------|
| | \$ | % | \$ | % | \$ | % | \$ | % |
| Arts and Culture | \$152,407 | 10.4 | \$1,554,344 | 13.4 | \$421,013 | 12.1 | \$2,332,162 | 10.4 |
| Education | 250,429 | 17.1 | 2,822,129 | 24.4 | 840,913 | 24.1 | 5,149,553 | 17.1 |
| Environment and Animals | 154,548 | 10.6 | 731,709 | 6.3 | 604,930 | 17.4 | 1,648,717 | 10.6 |
| Health | 363,965 | 24.9 | 1,981,949 | 17.1 | 549,843 | 15.8 | 5,004,410 | 24.9 |
| Human Services | 217,238 | 14.8 | 1,869,291 | 16.2 | 378,236 | 10.9 | 2,909,215 | 14.8 |
| Intl Affairs/Human Rights | 24,100 | 1.6 | 346,152 | 3.0 | 132,672 | 3.8 | 1,224,952 | 1.6 |
| Public/Society Benefit | 112,403 | 7.7 | 1,320,872 | 11.4 | 264,081 | 7.6 | 2,612,555 | 7.7 |
| Science and Tech | 144,184 | 9.8 | 411,782 | 3.6 | 209,260 | 6.0 | 582,626 | 9.8 |
| Social Science | 22,108 | 1.5 | 261,933 | 2.3 | 27,477 | 0.8 | 205,527 | 1.5 |
| Religion | 22,565 | 1.5 | 263,304 | 2.3 | 53,503 | 1.5 | 451,745 | 1.5 |
| Other | 253 | 0.0 | 10,719 | 0.1 | 265 | 0.0 | 16,094 | 0.0 |
| Total | \$1,464,500 | 100.0 | \$11,574,183 | 100.0 | \$3,482,193 | 100.0 | \$22,137,556 | 100.0 |

One of the most notable changes is the reversal of the top two priorities.⁵ It is clear that the emergence of several large health foundations, from the conversion of nonprofit healthcare organizations in the 1990s, had an impact in the early part of this decade. As this conversion phenomenon played out, the infusion of health philanthropy dollars was not sustained throughout the most recent decade, resulting in education becoming the top funding priority during the 2000s. This trend was not manifested nationally. As Figure 6.1 shows, health represented a greater share of giving in California than for national foundations from 1999-2004. For the later half of the ten-year period, the percentage of health funding nationally outpaced California foundations. This trend reflects that California did not continue to add new healthcare conversion foundations throughout the ten-year period, but that some appeared in other parts of the country.

4. The search set is based on The Foundation Center grants sample (circa 1999 and circa 2009), which includes all of the grants of \$10,000 or more awarded to organizations by a sample of 1,016 and 1,384 larger U.S. foundations, respectively. In 1999, 115 were California foundations, and in 2009 137 were from California. For community foundations, only discretionary grants are included. Grants to individuals are not included in the file.

5. While there are upward and downward ticks, in part because of the sampling method, the shifts that we observe for education and health are more than simply a function of the sample.

FIGURE 8. HEALTH AS A PERCENT OF TOTAL GRANT DOLLARS

For foundations nationally, education received the largest percentage of grant dollars across the entire ten-year period, with 24 percent of giving in 1999 and 23 percent in 2009. In California, education funding was the second highest giving priority for the first half of the decade, representing 17 percent of California foundation giving in 1999, but then increasing to 24 percent in 2009.

FIGURE 9. EDUCATION AS A PERCENT OF TOTAL GRANT DOLLARS

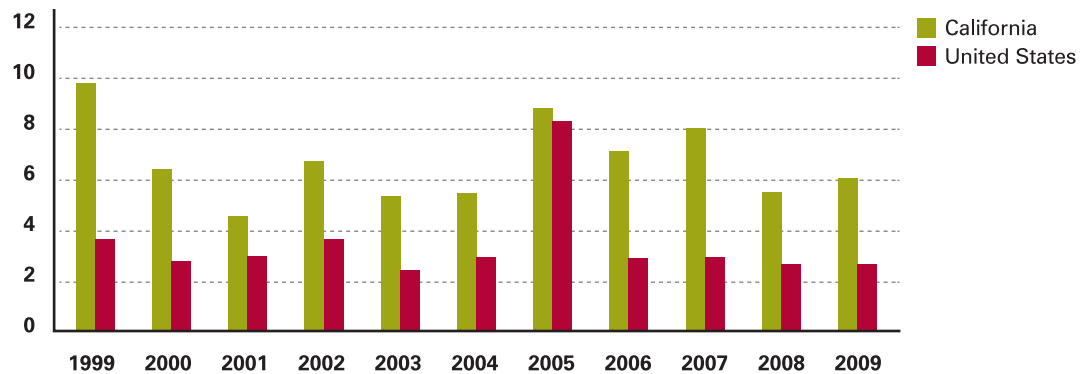
The question arises as to when education funding outpaced health funding in California. Figure 10 shows that education funding first eclipsed health funding in 2001, with education at 28 percent and health at 25 percent. From 2002 to 2004, health giving was the top priority again and funding for both was almost even in 2005. The trend shifts in 2006 when education grantmaking reaches 19 percent, compared to 18 percent for health, and continues to outpace health grantmaking through the end of the ten-year period.

FIGURE 10. PERCENT OF CALIFORNIA GRANT DOLLARS FOR EDUCATION AND HEALTH

California foundation funding in California is distinctive in the relatively large share of grant dollars focused on the environment and science and technology over the decade. Environment and animals comprised 17 percent of California foundation grant dollars in 2009, up from 11 percent in 1999, in contrast to 7 percent and 6 percent nationally. Over the ten-year period, California foundation giving to environment and animals outpaced national grants to this funding priority. California foundations also grant a relatively larger share of their dollars to science and technology than national foundations. Although the percentage in 2009 of 6 percent is a decrease from 10 percent in 1999, California foundations still allocated more of their grant dollars to this area than foundations nationally across the ten-year period.

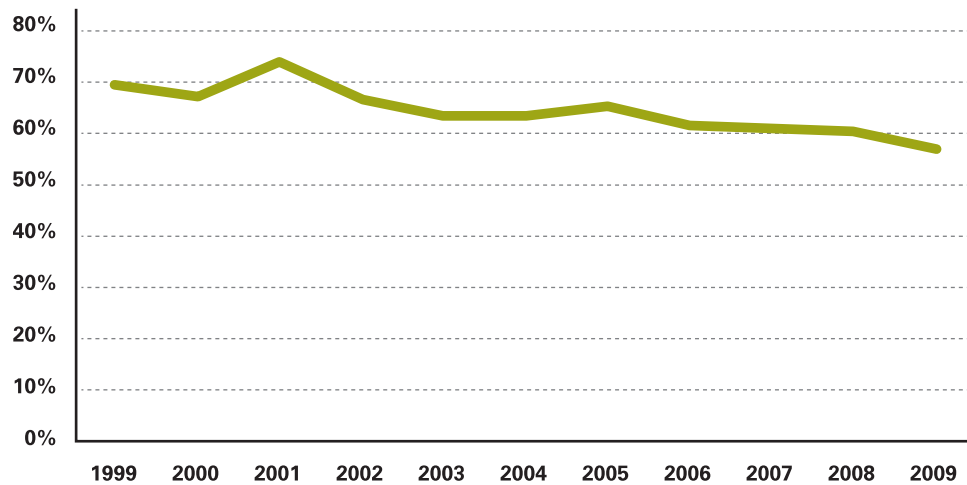
FIGURE 11. ENVIRONMENT AND ANIMALS AS A PERCENT OF TOTAL GRANT DOLLARS

FIGURE 12. SCIENCE AND TECHNOLOGY AS A PERCENT OF TOTAL GRANT DOLLARS



California foundations focus their grantmaking primarily within the state. In 1999, California foundations gave 70 percent of grant dollars to nonprofit recipients within the state. In 2009, the percentage of grant dollars to in-state recipients had dropped to 58 percent. As Figure 13 illustrates, this shift occurred gradually over the ten year period.

FIGURE 13. CALIFORNIA FOUNDATION GRANT DOLLARS TO IN-STATE RECIPIENTS, 1999-2009



Conclusion

California's foundation sector continues to be significant in its scale, scope and reach today. The number of foundations has increased and foundation giving has grown substantially between 1999 and 2009, while foundation assets have kept pace with inflation. With economic downturns at the beginning and towards the end of the period, the growth in the number of foundations has tapered off after a robust couple of years, while foundation giving and assets exhibited peaks and valleys over the ten years with the swings in assets more pronounced than the swings in giving.

The structural dimensions of the sector are unchanged in many respects over the last ten years.

- **A small number of larger foundations continue to dominate the landscape.** Today there are 14 foundations with over \$1 billion that hold nearly half of foundation assets in the state and account for 30 percent of foundation giving. At the same time, there are a growing number of small foundations that, cumulatively, account for only about 1 percent of foundation assets, but 11 percent of foundation giving, nearly double that from a decade earlier.
- **Community foundations continue to play a distinctive role in foundation philanthropy in California.** They account for a much larger share of gifts received and foundation giving in the state than at the national level. In 2009, they accounted for nearly a fifth of the state's foundation giving.
- **Foundation assets and giving continue to be geographically concentrated.** Los Angeles County and the nine counties that make up the San Francisco Bay Area are home to 88 percent of the state's foundation assets, and 86 percent of giving.

The patterns of grantmaking priorities of California foundations are fairly stable over the decade with two notable exceptions.

- **The ordering of the top two funding areas—health and education—has changed over the decade.** Health was the leading funding area during the first half of the decade, reflecting the emergence of a number of health foundations in the 1990s created from the nonprofit to for-profit conversions. But mid-way through the period, education overtook health as the leading grantmaking priority.
- **Foundation grantmaking focused in the state diminished over the decade.** At the beginning of the period about 70 percent of grant dollars went to nonprofits in the state. This number fell to 58 percent by the end of the period.

With the lingering effects of the “great” recession, there is somewhat of a hangover when considering the future prospects for foundations and their philanthropy. This is not surprising given the toll on foundation assets. Nevertheless, it is important to remember that the foundation community is operating at a scale that is greater than it was a decade ago and significantly more so than two decades ago. Second, the new foundations created in the last two decades have created a footprint that suggests that the foundation sector will continue to grow over the longer term. In addition, the increasing share of giving accounted for by smaller foundations and the continued role of community foundations in giving indicates that there is more giving being done by living donors. This suggests that there is a real opportunity to expand the impact of philanthropy by connecting the various segments of philanthropy to capitalize on the power of the varied voices, and learning among them about the range of strategies for leveraging philanthropy’s assets—dollars, knowledge, and connections.

Appendix A

GROWTH OF FOUNDATIONS: NUMBER, ASSETS AND TOTAL GIVING (DOLLARS IN THOUSANDS, 1999 DOLLARS)

| NO. OF FOUNDATIONS | | CALIFORNIA | | UNITED STATES | |
|----------------------------|-------|--------------|--------|---------------|--|
| Year | # | % Growth | # | % Growth | |
| 1999 | 4,208 | 7.7% | 50,201 | 7.2% | |
| 2000 | 4,948 | 17.6% | 56,582 | 12.7% | |
| 2001 | 5,618 | 13.5% | 61,810 | 9.2% | |
| 2002 | 5,929 | 5.5% | 64,843 | 4.9% | |
| 2003 | 6,160 | 3.9% | 66,398 | 2.4% | |
| 2004 | 6,242 | 1.3% | 67,736 | 2.0% | |
| 2005 | 6,606 | 5.8% | 71,095 | 5.0% | |
| 2006 | 6,778 | 2.6% | 72,477 | 1.9% | |
| 2007 | 7,138 | 5.3% | 75,187 | 3.7% | |
| 2008 | 7,163 | 0.4% | 75,595 | 0.5% | |
| 2009 | 7,184 | 0.3% | 76,545 | 1.3% | |
| 10-year growth rate | | 70.7% | | 52.5% | |

| TOTAL ASSETS | | CALIFORNIA | | UNITED STATES | |
|----------------------------|------------|-------------|-------------|---------------|--|
| Year | \$ | % Growth | \$ | % Growth | |
| 1999 | 68,297,099 | 25.4% | 448,610,710 | 14.0% | |
| 2000 | 67,600,771 | -1.0% | 470,044,496 | 4.8% | |
| 2001 | 61,315,007 | -9.3% | 448,658,036 | -4.5% | |
| 2002 | 54,472,038 | -11.2% | 402,986,376 | -10.2% | |
| 2003 | 63,598,201 | 16.8% | 431,425,265 | 7.1% | |
| 2004 | 66,821,422 | 5.1% | 450,244,161 | 4.4% | |
| 2005 | 69,687,835 | 4.3% | 469,620,898 | 4.3% | |
| 2006 | 76,280,127 | 9.5% | 507,705,856 | 8.1% | |
| 2007 | 81,940,785 | 7.4% | 547,824,266 | 7.9% | |
| 2008 | 68,019,413 | -17.0% | 437,836,968 | -20.1% | |
| 2009 | 70,089,351 | 3.0% | 443,231,462 | 1.2% | |
| 10-year growth rate | | 2.6% | | -1.2% | |

| TOTAL GIVING | | CALIFORNIA | | UNITED STATES | |
|----------------------------|-----------|--------------|------------|---------------|--|
| Year | \$ | % Growth | \$ | % Growth | |
| 1999 | 2,895,548 | 25.9% | 23,321,482 | 17.3% | |
| 2000 | 3,308,686 | 14.3% | 26,653,582 | 14.3% | |
| 2001 | 3,306,476 | -0.1% | 28,702,752 | 7.7% | |
| 2002 | 3,268,077 | -1.2% | 28,179,846 | -1.8% | |
| 2003 | 3,209,737 | -1.8% | 27,429,645 | -2.7% | |
| 2004 | 3,498,359 | 9.0% | 28,086,326 | 2.4% | |
| 2005 | 3,664,770 | 4.8% | 31,051,446 | 10.6% | |
| 2006 | 3,851,804 | 5.1% | 32,217,304 | 3.8% | |
| 2007 | 4,646,444 | 20.6% | 35,648,382 | 10.6% | |
| 2008 | 4,958,496 | 6.7% | 36,255,511 | 1.7% | |
| 2009 | 4,497,110 | -9.3% | 35,569,863 | -1.9% | |
| 10-year growth rate | | 55.3% | | 52.5% | |

Note: These adjustments are calculated in 1999 dollars based on the California CPI for California foundation figures (see California Department of Finance, 2011), and in 1999 dollars based on the national CPI for national foundation figures (see US Bureau of Labor Statistics, 2011).

Appendix B

100 LARGEST CALIFORNIA FOUNDATIONS BY ASSETS, 2009

| Asset Rank | Name | Assets | Total Giving | Type | Fiscal Date |
|------------|---|-----------------|--------------|------|-------------|
| 1. | J. Paul Getty Trust | \$9,339,172,138 | \$14,774,024 | OP | 6/30/09 |
| 2. | The William and Flora Hewlett Foundation | 6,869,108,000 | 342,475,000 | IN | 12/31/09 |
| 3. | The David and Lucile Packard Foundation | 5,699,231,606 | 282,825,448 | IN | 12/31/09 |
| 4. | Gordon and Betty Moore Foundation | 5,200,576,871 | 169,993,004 | IN | 12/31/09 |
| 5. | The California Endowment | 3,083,096,943 | 140,467,401 | IN | 2/28/09 |
| 6. | Conrad N. Hilton Foundation | 1,975,092,463 | 80,100,000 | IN | 12/31/09 |
| 7. | Silicon Valley Community Foundation | 1,749,109,000 | 154,255,000 | CM | 12/31/09 |
| 8. | The Annenberg Foundation | 1,602,260,949 | 164,111,474 | IN | 6/30/09 |
| 9. | Eli & Edythe Broad Foundation | 1,466,678,857 | 169,067,268 | IN | 12/31/09 |
| 10. | The James Irvine Foundation | 1,449,193,495 | 65,495,033 | IN | 12/31/09 |
| 11. | The Norton Simon Foundation | 1,297,022,204 | 4,000,000 | IN | 12/31/09 |
| 12. | California Community Foundation | 1,120,523,000 | 129,207,000 | CM | 6/30/10 |
| 13. | W. M. Keck Foundation | 1,066,000,000 | 45,883,052 | IN | 12/31/09 |
| 14. | Marin Community Foundation | 1,014,427,025 | 54,838,016 | CM | 6/30/10 |
| 15. | The San Francisco Foundation | 980,064,000 | 75,639,000 | CM | 6/30/10 |
| 16. | The Ahmanson Foundation | 857,431,395 | 44,392,650 | IN | 10/31/09 |
| 17. | The California Wellness Foundation | 828,071,642 | 32,091,046 | IN | 12/31/09 |
| 18. | Shimon ben Joseph Foundation | 814,768,736 | 23,547,964 | IN | 12/31/08 |
| 19. | The Broad Art Foundation | 765,397,716 | 1,845,500 | OP | 12/31/08 |
| 20. | The Packard Humanities Institute | 726,680,226 | 12,891,468 | OP | 12/31/09 |
| 21. | Weingart Foundation | 635,679,121 | 37,667,990 | IN | 6/30/10 |
| 22. | The Henry J. Kaiser Family Foundation | 534,213,174 | 853,032 | OP | 12/31/08 |
| 23. | Wayne & Gladys Valley Foundation | 510,651,317 | 36,069,423 | IN | 9/30/09 |
| 24. | Tosa Foundation | 495,404,135 | 46,051,120 | IN | 12/31/09 |
| 25. | The San Diego Foundation | 471,358,000 | 40,253,000 | CM | 6/30/10 |
| 26. | The Skoll Foundation | 463,297,672 | 33,383,519 | IN | 12/31/09 |
| 27. | Arnold and Mabel Beckman Foundation | 450,605,808 | 28,908,930 | IN | 8/30/09 |
| 28. | H. N. & Frances C. Berger Foundation | 448,996,051 | 10,883,687 | IN | 12/31/08 |
| 29. | Evelyn and Walter Haas, Jr. Fund | 430,229,650 | 41,876,804 | IN | 12/31/08 |
| 30. | Frederick R. Weisman Art Foundation | 415,807,396 | 12,000 | OP | 1/31/09 |
| 31. | Koret Foundation | 414,413,420 | 21,174,139 | IN | 12/31/09 |
| 32. | May and Stanley Smith Charitable Trust | 365,109,931 | 10,728,716 | IN | 12/31/09 |
| 33. | The McConnell Foundation | 360,903,129 | 8,430,292 | IN | 12/31/09 |
| 34. | The East Bay Community Foundation | 331,331,578 | 50,665,013 | CM | 6/30/09 |
| 35. | The Lincy Foundation | 323,801,275 | 100,290,723 | IN | 9/30/09 |
| 36. | Wells Fargo Foundation | 314,171,569 | 68,367,615 | CS | 12/31/09 |
| 37. | Stuart Foundation | 314,073,221 | 15,919,286 | IN | 12/31/08 |
| 38. | Richard and Rhoda Goldman Fund | 301,688,264 | 49,200,044 | IN | 12/31/09 |
| 39. | The Annenberg Foundation Trust at Sunnyslands | 301,142,967 | 5,100 | OP | 6/30/08 |
| 40. | The Ralph M. Parsons Foundation | 295,514,269 | 19,130,447 | IN | 12/31/08 |

Note: IN = Independent; CS = Corporate; CM = Community; OP = Operating

| Asset Rank | Name | Assets | Total Giving | Type | Fiscal Date |
|------------|---|-------------|--------------|------|-------------|
| 41. | UniHealth Foundation | 250,990,887 | 10,907,102 | IN | 9/30/09 |
| 42. | Gary and Mary West Foundation | 250,289,175 | 996,500 | IN | 12/31/07 |
| 43. | Omidyar Network Fund, Inc. | 249,429,410 | 20,513,517 | IN | 12/31/09 |
| 44. | William K. Bowes, Jr. Foundation | 247,915,486 | 19,656,550 | IN | 12/31/08 |
| 45. | Santa Barbara Foundation | 237,405,956 | 34,897,075 | CM | 12/31/08 |
| 46. | Charles and Helen Schwab Foundation | 232,154,604 | 19,889,883 | IN | 6/30/09 |
| 47. | Craig H. Neilsen Foundation | 230,969,447 | 6,353,978 | IN | 12/31/08 |
| 48. | The Duffield Family Foundation | 226,792,579 | 13,258,610 | IN | 6/30/09 |
| 49. | Sidney E. Frank Foundation | 225,727,515 | 14,392,700 | IN | 12/31/08 |
| 50. | The William and Sue Gross Family Foundation | 219,582,664 | 12,525,305 | IN | 12/31/08 |
| 51. | The Priem Family Foundation | 212,395,037 | 13,980,546 | OP | 6/30/09 |
| 52. | The Milken Family Foundation | 205,033,649 | 13,076,807 | IN | 11/30/08 |
| 53. | The Capital Group Companies Charitable Foundation | 199,376,226 | 22,095,559 | CS | 6/30/09 |
| 54. | Thomas & Dorothy Leavey Foundation | 198,750,136 | 12,874,577 | IN | 12/31/08 |
| 55. | The Thomas and Stacey Siebel Foundation | 193,923,856 | 9,770,342 | IN | 12/31/08 |
| 56. | Wasserman Foundation | 190,093,335 | 12,171,935 | IN | 12/31/08 |
| 57. | Walter and Elise Haas Fund | 188,900,000 | 13,113,263 | IN | 12/31/08 |
| 58. | Tomkat Charitable Trust | 186,909,537 | 5,166,537 | IN | 12/31/09 |
| 59. | Camp Foundation | 183,076,392 | 6,050,000 | OP | 6/30/09 |
| 60. | S.D. Bechtel, Jr. Foundation | 181,766,639 | 11,465,660 | IN | 12/31/08 |
| 61. | Dan Murphy Foundation | 178,462,410 | 9,328,600 | IN | 12/31/08 |
| 62. | Grousbeck Family Foundation | 178,216,434 | 12,035,365 | IN | 11/30/09 |
| 63. | The Otis Booth Foundation | 170,128,768 | 8,662,302 | IN | 11/30/09 |
| 64. | Mimi and Peter Haas Fund | 170,086,538 | 7,489,626 | IN | 12/31/08 |
| 65. | The Carl Victor Page Memorial Foundation | 170,014,741 | 7,117,700 | IN | 12/31/09 |
| 66. | Colburn Music Fund | 169,739,356 | 17,002,325 | IN | 6/3/08 |
| 67. | Glenn Foundation for Medical Research, Inc. | 165,167,234 | 3,655,302 | IN | 9/30/09 |
| 68. | Gleason Family Foundation | 158,749,761 | 6,010,384 | IN | 12/31/09 |
| 69. | The Walt and Lilly Disney Foundation | 158,420,089 | 12,645,000 | IN | 12/31/08 |
| 70. | The Rosalinde and Arthur Gilbert Foundation | 157,363,370 | 8,611,011 | IN | 12/31/08 |
| 71. | The Schmidt Family Foundation | 154,308,659 | 7,227,626 | IN | 12/31/08 |
| 72. | Carrie Estelle Doheny Foundation | 154,197,000 | 5,929,000 | IN | 12/31/09 |
| 73. | The John W. Carson Foundation | 151,406,615 | 2,958,350 | IN | 6/30/09 |
| 74. | Dart-L Foundation | 149,290,822 | 5,945,990 | IN | 12/31/09 |
| 75. | The Kenneth T. and Eileen L. Norris Foundation | 145,953,072 | 7,824,620 | IN | 11/30/09 |
| 76. | Sobrato Family Foundation | 144,868,561 | 7,939,627 | IN | 12/31/08 |
| 77. | The Noyce Foundation | 144,507,312 | 10,616,105 | IN | 12/31/09 |
| 78. | Community Foundation for Monterey County | 143,716,781 | 7,633,944 | CM | 12/31/07 |
| 79. | Jacobs Center for Neighborhood Innovation | 141,224,193 | 283,002 | OP | 6/30/09 |
| 80. | Waitt Family Foundation | 141,083,767 | 6,081,550 | IN | 12/31/08 |

Note: IN = Independent; CS = Corporate; CM = Community; OP = Operating

| Asset Rank | Name | Assets | Total Giving | Type | Fiscal Date |
|-------------------|---|---------------|---------------------|-------------|--------------------|
| 81. | Bernard Osher Foundation | 140,680,045 | 50,348,337 | IN | 12/31/09 |
| 82. | Fritz B. Burns Foundation | 139,713,739 | 7,500,000 | IN | 9/30/09 |
| 83. | The Price Family Charitable Fund | 137,802,965 | 4,100,212 | IN | 12/31/09 |
| 84. | Charles and Ann Johnson Foundation | 136,852,946 | 4,643,813 | IN | 12/31/09 |
| 85. | The Fletcher Jones Foundation | 133,589,406 | 4,471,750 | IN | 12/31/09 |
| 86. | The Green Foundation | 132,732,107 | 3,560,674 | IN | 11/30/09 |
| 87. | The Kavli Foundation | 129,333,154 | 12,053,733 | IN | 11/30/08 |
| 88. | The Brin Wojcicki Foundation | 126,781,720 | 7,750,513 | IN | 12/31/09 |
| 89. | Monterey Bay Aquarium Research Institute | 125,708,983 | 242,500 | OP | 12/31/08 |
| 90. | Yellow Chair Foundation | 124,285,891 | 10,219,000 | IN | 12/31/08 |
| 91. | S. H. Cowell Foundation | 122,790,418 | 10,028,409 | IN | 12/31/08 |
| 92. | Y & H Soda Foundation | 122,665,206 | 4,065,050 | IN | 12/31/09 |
| 93. | Sierra Health Foundation | 122,347,871 | 7,607,408 | IN | 12/31/08 |
| 94. | The Keith Campbell Foundation for the Environment, Inc. | 121,866,543 | 10,616,854 | IN | 12/31/08 |
| 95. | LA84 Foundation | 120,846,103 | 4,257,721 | IN | 12/31/08 |
| 96. | W. Clement & Jessie V. Stone Foundation | 119,370,252 | 4,212,986 | IN | 12/31/07 |
| 97. | Wood-Claeysens Foundation | 116,529,706 | 16,897,081 | IN | 3/31/09 |
| 98. | The Zellerbach Family Foundation | 116,492,180 | 4,301,634 | IN | 12/31/09 |
| 99. | Dhanam Foundation | 113,992,290 | 3,219,532 | IN | 12/31/08 |
| 100. | Community Foundation Sonoma County | 112,796,868 | 18,951,799 | CM | 12/31/08 |

Note: IN = Independent; CS = Corporate; CM = Community; OP = Operating

Appendix C

LARGEST CALIFORNIA FOUNDATIONS BY TOTAL GIVING, 2009

| Asset Rank | Name | Total Giving | Assets | Type |
|------------|---|---------------|-----------------|------|
| 1. | The William and Flora Hewlett Foundation | \$342,475,000 | \$6,869,108,000 | N |
| 2. | Genentech Access To Care Foundation | 292,060,925 | 845,292 | OP |
| 3. | The David and Lucile Packard Foundation | 282,825,448 | 5,699,231,606 | IN |
| 4. | Gordon and Betty Moore Foundation | 169,993,004 | 5,200,576,871 | IN |
| 5. | Eli & Edythe Broad Foundation | 169,067,268 | 1,466,678,857 | IN |
| 6. | The Annenberg Foundation | 164,111,474 | 1,602,260,949 | IN |
| 7. | Silicon Valley Community Foundation | 154,255,000 | 1,749,109,000 | CM |
| 8. | The California Endowment | 140,467,401 | 3,083,096,943 | IN |
| 9. | California Community Foundation | 129,207,000 | 1,120,523,000 | CM |
| 10. | The Lincy Foundation | 100,290,723 | 323,801,275 | IN |
| 11. | Conrad N. Hilton Foundation | 80,100,000 | 1,975,092,463 | IN |
| 12. | The San Francisco Foundation | 75,639,000 | 980,064,000 | CM |
| 13. | Wells Fargo Foundation | 68,367,615 | 314,171,569 | CS |
| 14. | The James Irvine Foundation | 65,495,033 | 1,449,193,495 | IN |
| 15. | Sea Change Foundation | 56,130,802 | 93,170,029 | IN |
| 16. | Marin Community Foundation | 54,838,016 | 1,014,427,025 | CM |
| 17. | The East Bay Community Foundation | 50,665,013 | 331,331,578 | CM |
| 18. | Bernard Osher Foundation | 50,348,337 | 140,680,045 | IN |
| 19. | Richard and Rhoda Goldman Fund | 49,200,044 | 301,688,264 | IN |
| 20. | The Marisla Foundation | 48,145,500 | 74,599,885 | IN |
| 21. | Tosa Foundation | 46,051,120 | 495,404,135 | IN |
| 22. | W. M. Keck Foundation | 45,883,052 | 1,066,000,000 | IN |
| 23. | The Ahmanson Foundation | 44,392,650 | 857,431,395 | IN |
| 24. | Evelyn and Walter Haas, Jr. Fund | 41,876,804 | 430,229,650 | IN |
| 25. | The San Diego Foundation | 40,253,000 | 471,358,000 | CM |
| 26. | Weingart Foundation | 37,667,990 | 635,679,121 | IN |
| 27. | Wayne & Gladys Valley Foundation | 36,069,423 | 510,651,317 | IN |
| 28. | Santa Barbara Foundation | 34,897,075 | 237,405,956 | CM |
| 29. | California Physicians' Service Foundation | 34,725,931 | 54,545,476 | CS |
| 30. | The Skoll Foundation | 33,383,519 | 463,297,672 | IN |
| 31. | The California Wellness Foundation | 32,091,046 | 828,071,642 | IN |
| 32. | Arnold and Mabel Beckman Foundation | 28,908,930 | 450,605,808 | IN |
| 33. | Lucasfilm Foundation | 26,398,892 | 80,285,993 | CS |
| 34. | Phoebe Snow Foundation | 24,304,933 | 54,079,903 | IN |
| 35. | The Tabasco Foundation | 24,137,490 | 36,839,496 | IN |
| 36. | Shimon ben Joseph Foundation | 23,547,964 | 814,768,736 | IN |
| 37. | The Roberts Foundation | 23,126,954 | 52,786,458 | IN |
| 38. | The Capital Group Companies Charitable Foundation | 22,095,559 | 199,376,226 | CS |
| 39. | Orange County Community Foundation | 21,272,000 | 101,402,000 | CM |
| 40. | Koret Foundation | 21,174,139 | 414,413,420 | IN |

Note: IN = Independent; CS = Corporate; CM = Community; OP = Operating

| Asset Rank | Name | Total Giving | Assets | Type |
|------------|---|--------------|---------------|------|
| 41. | Chartwell Charitable Foundation | 20,550,177 | 9,618 | IN |
| 42. | Omidyar Network Fund, Inc. | 20,513,517 | 249,429,410 | IN |
| 43. | The Benificus Foundation | 20,149,271 | 77,988,010 | IN |
| 44. | Charles and Helen Schwab Foundation | 19,889,883 | 232,154,604 | IN |
| 45. | William K. Bowes, Jr. Foundation | 19,656,550 | 247,915,486 | IN |
| 46. | The Ralph M. Parsons Foundation | 19,130,447 | 295,514,269 | IN |
| 47. | Community Foundation Sonoma County | 18,951,799 | 112,796,868 | CM |
| 48. | Saban Family Foundation | 18,659,579 | 18,755,210 | IN |
| 49. | Open Doors International, Inc. | 18,414,518 | 15,201,022 | OP |
| 50. | The Herb Alpert Foundation | 18,356,685 | 32,507,199 | IN |
| 51. | Colburn Music Fund | 17,002,325 | 169,739,356 | IN |
| 52. | Wood-Claeysens Foundation | 16,897,081 | 116,529,706 | IN |
| 53. | Amgen Foundation, Inc. | 16,821,623 | 101,711,817 | CS |
| 54. | DJ & T Foundation | 16,748,051 | 12,752,252 | IN |
| 55. | Stuart Foundation | 15,919,286 | 314,073,221 | IN |
| 56. | The Ann and Gordon Getty Foundation | 15,720,000 | 43,140 | IN |
| 57. | The Christensen Fund | 15,501,610 | 88,487,768 | IN |
| 58. | J. Paul Getty Trust | 14,774,024 | 9,339,172,138 | OP |
| 59. | Sidney E. Frank Foundation | 14,392,700 | 225,727,515 | IN |
| 60. | The PG&E Corporation Foundation | 14,166,392 | 11,078,588 | CS |
| 61. | The Priem Family Foundation | 13,980,546 | 212,395,037 | OP |
| 62. | Howard Charitable Foundation | 13,315,000 | 28,987,150 | IN |
| 63. | Fund for Humanity United | 13,300,000 | 535,023 | IN |
| 64. | The Duffield Family Foundation | 13,258,610 | 226,792,579 | IN |
| 65. | Walter and Elise Haas Fund | 13,113,263 | 188,900,000 | IN |
| 66. | The Milken Family Foundation | 13,076,807 | 205,033,649 | IN |
| 67. | The Packard Humanities Institute | 12,891,468 | 726,680,226 | OP |
| 68. | Thomas & Dorothy Leavey Foundation | 12,874,577 | 198,750,136 | IN |
| 69. | The Walt and Lilly Disney Foundation | 12,645,000 | 158,420,089 | IN |
| 70. | The William and Sue Gross Family Foundation | 12,525,305 | 219,582,664 | IN |
| 71. | Stephen Bechtel Fund | 12,255,660 | 3,826,223 | IN |
| 72. | Wasserman Foundation | 12,171,935 | 190,093,335 | IN |
| 73. | The Kavli Foundation | 12,053,733 | 129,333,154 | IN |
| 74. | Grousbeck Family Foundation | 12,035,365 | 178,216,434 | IN |
| 75. | Saul Brandman Foundation | 11,569,828 | 3,278,738 | IN |
| 76. | S.D. Bechtel, Jr. Foundation | 11,465,660 | 181,766,639 | IN |
| 77. | The Larry L. Hillblom Foundation, Inc. | 10,936,102 | 102,266,613 | IN |
| 78. | UniHealth Foundation | 10,907,102 | 250,990,887 | IN |
| 79. | H. N. & Frances C. Berger Foundation | 10,883,687 | 448,996,051 | IN |
| 80. | May and Stanley Smith Charitable Trust | 10,728,716 | 365,109,931 | IN |

Note: IN = Independent; CS = Corporate; CM = Community; OP = Operating

| Asset Rank | Name | Total Giving | Assets | Type |
|-------------------|--|---------------------|---------------|-------------|
| 81. | The Keith Campbell Foundation for the Environment, Inc. | 10,616,854 | 121,866,543 | IN |
| 82. | The Noyce Foundation | 10,616,105 | 144,507,312 | IN |
| 83. | The Wunderkinder Foundation | 10,337,832 | 56,526,284 | IN |
| 84. | Yellow Chair Foundation | 10,219,000 | 124,285,891 | IN |
| 85. | S. H. Cowell Foundation | 10,028,409 | 122,790,418 | IN |
| 86. | The Argyros Foundation | 9,907,251 | 93,376,263 | IN |
| 87. | The Clarence S. Brooks Foundation | 9,856,500 | 17,817,147 | IN |
| 88. | Cisco Systems Foundation | 9,827,232 | 101,864,385 | CS |
| 89. | Sempra Energy Foundation | 9,803,302 | 20,781,121 | CS |
| 90. | The Thomas and Stacey Siebel Foundation | 9,770,342 | 193,923,856 | IN |
| 91. | The Karsh Family Foundation | 9,490,802 | 41,713,050 | IN |
| 92. | The Scott Cook and Signe Ostby Charitable Foundation | 9,468,900 | 82,714,010 | IN |
| 93. | Fresno Regional Foundation | 9,383,306 | 59,576,627 | CM |
| 94. | Dan Murphy Foundation | 9,328,600 | 178,462,410 | IN |
| 95. | Kalmanovitz Charitable Foundation | 9,291,831 | 50,459,306 | IN |
| 96. | The Vasek and Anna Maria Polak Charitable Foundation, Inc. | 9,057,863 | 2,582,459 | IN |
| 97. | The John & Dorothy Shea Foundation | 9,048,263 | 10,478,730 | IN |
| 98. | The Otis Booth Foundation | 8,662,302 | 170,128,768 | IN |
| 99. | Levi Strauss Foundation | 8,652,768 | 56,567,860 | CS |
| 100. | The Rosalinde and Arthur Gilbert Foundation | 8,611,011 | 157,363,370 | IN |

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